

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) August 8, 2025

**Hawkins, Inc.**

(Exact name of registrant as specified in its charter)

**Minnesota**  
(State of Incorporation)

**0-7647**  
(Commission File Number)

**41-0771293**  
(IRS Employer Identification No.)

**2381 Rosegate, Roseville, Minnesota**  
(Address of Principal Executive Offices)

**55113**  
(Zip Code)

**Registrant's Telephone Number, Including Area Code (612) 331-6910**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

<b>Title of each class</b>	<b>Trading Symbol(s)</b>	<b>Name of each exchange on which registered</b>
Common Stock, par value \$.01 per share	HWKN	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act (17 CFR 230.405) or Rule 12b-2 of the Exchange Act (17 CFR 240.12b-2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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**Item 7.01. Regulation FD Disclosure.**

Hawkins, Inc. has prepared a presentation of historical financial information aligned to our current reporting segments for reference by investors, a copy of which is furnished as Exhibit 99.1 to this Current Report on Form 8-K and incorporated by reference into this Item 7.01. The presentation will also be posted to our Investor Relations website at [www.hawkinsinc.com/investors](http://www.hawkinsinc.com/investors).

As previously announced, we realigned our reporting segments to better reflect organizational changes made to our business and how we plan to manage our operations and allocate resources. We now operate and report using the following segments: Water Treatment, Food and Health Sciences, and Industrial Solutions. There has not been any change in how the Water Treatment segment is managed. The Food and Health Sciences segment includes our nutrition, food, agriculture, and pharmaceutical businesses. The food, agriculture, and pharmaceutical businesses had previously been included within our historic Industrial reporting segment.

We communicate material business and financial information to investors and other interested parties through our website at [www.hawkinsinc.com](http://www.hawkinsinc.com) (including our investor relations page at [www.hawkinsinc.com/investors](http://www.hawkinsinc.com/investors)), press releases, and our filings with the U.S. Securities and Exchange Commission ("SEC"). Investors and other interested parties are hereby notified that we intend to use these media, including our website, to communicate with our shareholders and the public about our company. Information we make available through our website may be deemed to be material information. Accordingly, we encourage investors and other interested parties to review the information we make available on our website, in addition to information we announce through our press releases and filings with the SEC. Any updates to the list of disclosure channels through which we will announce information will be posted to our investor relations page on our website. Information contained on, or accessible through, our website is not incorporated by reference herein or into any other report or document we file with the SEC, and the website addresses are provided only as inactive textual references.

The information contained in this Item 7.01, including Exhibit 99.1 attached hereto, shall not be deemed to be "filed" for the purposes of Section 18 of the Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, and shall not be incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such filing.

**Item 9.01. Financial Statements and Exhibits.**(d) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>	<u>Method of Filing</u>
<a href="#">99.1</a>	Hawkins, Inc. Historical Financial Information Aligned to New Reporting Segments	Furnished Electronically
104	Cover Page Interactive Data File (embedded within the inline XBRL document)	

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 8, 2025

HAWKINS, INC.

By:

/s/ Jeffrey P. Oldenkamp

Jeffrey P. Oldenkamp

Executive Vice President and Chief Financial Officer

# HAWKINS, INC.

## HISTORICAL FINANCIAL INFORMATION ALIGNED TO NEW REPORTING SEGMENTS

### CHANGE IN REPORTING SEGMENTS

Effective beginning with the first quarter of fiscal 2026, we realigned our reporting segments to reflect organizational changes made and to reflect the way we manage our operations and allocate resources. We believe this realignment better reflects the value our company provides to our customers and our evolution from a bulk commodity distributor into a specialty ingredients company.

#### Formerly, our segments were:

- Water Treatment
- Industrial
- Health & Nutrition

#### Our new, realigned segments are:

- Water Treatment
  - o Specializes in providing chemicals, products, equipment, services and solutions for potable water, municipal and industrial wastewater, industrial process water, non-residential swimming pool water and agricultural water. This segment has the resources and flexibility to treat systems ranging in size from a single small well to a multi-million-gallon-per-day facility.
- Food & Health Sciences
  - o Specializes in processing and formulation solutions as well as ingredient distribution to manufacturers in the nutrition, pharmaceutical, food, and agricultural markets. This segment offers a diverse product portfolio including base chemistry, acid based reactions, minerals, vitamins and amino acids, excipients, botanicals and herbs, sweeteners and enzymes, fertilizers, and food-grade and pharmaceutical salts and ingredients.
- Industrial Solutions
  - o Specializes in providing industrial chemicals, products and services to industries such as industrial manufacturing, chemical processing, electronics, energy, plating, and surface finishing. This segment's principal products are acids and alkalis.

**There is no change in how the Water Treatment segment is managed. The Food and Health Sciences segment includes our Nutrition, Food, Agriculture, and Pharmaceutical businesses. Food, Agriculture, and Pharmaceutical had previously been included within the Industrial reporting segment.**

**The slides that follow show the as-reported numbers of the former structure as well as the historical financial information aligned to the new reporting structure, as if it had been in place for the past 5 years**

## HISTORICAL ANNUAL FINANCIAL INFORMATION ALIGNED TO NEW REPORTING SEGMENTS

	FORMER STRUCTURE				NEW STRUCTURE			
	Water Treatment	Industrial	Health & Nutrition	Total	Water Treatment	Food & Health Sciences	Industrial Solutions	Total
<b>Fiscal 2025</b>								
Sales	\$446,489	\$382,487	\$145,455	\$974,431	\$446,489	\$322,560	\$205,382	\$974,431
Gross Profit	121,609	72,601	31,328	225,538	121,833	71,918	31,787	225,538
Selling, General & Administrative Expenses	61,993	27,540	16,831	106,364	62,100	30,787	13,477	106,364
<b>Operating Income</b>	<b>\$59,616</b>	<b>\$45,061</b>	<b>\$14,497</b>	<b>\$119,174</b>	<b>\$59,733</b>	<b>\$41,131</b>	<b>\$18,310</b>	<b>\$119,174</b>
<b>Fiscal 2024</b>								
Sales	\$363,289	\$409,465	\$146,408	\$919,162	\$363,289	\$334,558	\$221,315	\$919,162
Gross Profit	98,498	67,545	27,593	193,636	99,051	67,572	27,013	193,636
Selling, General & Administrative Expenses	45,286	28,316	15,998	89,600	46,239	30,618	12,743	89,600
<b>Operating Income</b>	<b>\$53,212</b>	<b>\$39,229</b>	<b>\$11,595</b>	<b>\$104,036</b>	<b>\$52,812</b>	<b>\$36,954</b>	<b>\$14,270</b>	<b>\$104,036</b>

## HISTORICAL ANNUAL FINANCIAL INFORMATION ALIGNED TO NEW REPORTING SEGMENTS

	FORMER STRUCTURE				NEW STRUCTURE			
	Water Treatment	Industrial	Health & Nutrition	Total	Water Treatment	Food & Health Sciences	Industrial Solutions	Total
<b>Fiscal 2023</b>								
Sales	\$304,925	\$470,760	\$159,413	\$935,098	\$304,925	\$351,382	\$278,791	\$935,098
Gross Profit	67,208	68,115	29,796	165,119	68,294	65,428	31,397	165,119
Selling, General & Administrative Expenses	35,734	25,703	15,532	76,969	37,584	27,384	12,001	76,969
<b>Operating Income</b>	<b>\$31,474</b>	<b>\$42,412</b>	<b>\$14,264</b>	<b>\$88,150</b>	<b>\$30,710</b>	<b>\$38,044</b>	<b>\$19,396</b>	<b>\$88,150</b>
<b>Fiscal 2022</b>								
Sales	\$228,133	\$386,938	\$159,470	\$774,541	\$228,133	\$327,182	\$219,226	\$774,541
Gross Profit	54,571	59,606	32,343	146,520	55,182	60,846	30,492	146,520
Selling, General & Administrative Expenses	31,357	28,127	15,842	75,326	32,277	27,783	15,266	75,326
<b>Operating Income</b>	<b>\$23,214</b>	<b>\$31,479</b>	<b>\$16,501</b>	<b>\$71,194</b>	<b>\$22,905</b>	<b>\$33,063</b>	<b>\$15,226</b>	<b>\$71,194</b>

## HISTORICAL ANNUAL FINANCIAL INFORMATION ALIGNED TO NEW REPORTING SEGMENTS

	FORMER STRUCTURE				NEW STRUCTURE			
	Water Treatment	Industrial	Health & Nutrition	Total	Water Treatment	Food & Health Sciences	Industrial Solutions	Total
<b>Fiscal 2021</b>								
Sales	\$170,004	\$273,361	\$153,506	\$596,871	\$170,004	\$272,971	\$153,896	\$596,871
Gross Profit	46,793	43,337	33,632	123,762	46,500	55,881	21,381	123,762
Selling, General & Administrative Expenses	24,453	27,033	16,398	67,884	25,033	28,842	14,009	67,884
<b>Operating Income</b>	<b>\$22,340</b>	<b>\$16,304</b>	<b>\$17,234</b>	<b>\$55,878</b>	<b>\$21,467</b>	<b>\$27,039</b>	<b>\$7,372</b>	<b>\$55,878</b>

## HISTORICAL QUARTERLY FINANCIAL INFORMATION ALIGNED TO NEW REPORTING SEGMENTS

FISCAL 2025	FORMER STRUCTURE				NEW STRUCTURE			
	Water Treatment	Industrial	Health & Nutrition	Total	Water Treatment	Food & Health Sciences	Industrial Solutions	Total
<b>Q1</b>								
Sales	\$117,176	\$103,202	\$35,501	\$255,879	\$117,176	\$85,093	\$53,610	\$255,879
Gross Profit	34,955	21,876	7,824	64,655	35,208	19,903	9,544	64,655
Selling, General & Administrative Expenses	14,166	6,639	4,059	24,864	14,079	7,365	3,420	24,864
<b>Operating Income</b>	<b>\$20,789</b>	<b>\$15,237</b>	<b>\$3,765</b>	<b>\$39,791</b>	<b>\$21,129</b>	<b>\$12,538</b>	<b>\$6,124</b>	<b>\$39,791</b>
<b>Q2</b>								
Sales	\$124,528	\$89,936	\$32,565	\$247,029	\$124,528	\$71,402	\$51,099	\$247,029
Gross Profit	35,590	18,268	6,364	60,222	35,928	16,0065	8,229	60,222
Selling, General & Administrative Expenses	15,512	6,952	4,013	26,477	15,638	7,523	3,316	26,477
<b>Operating Income</b>	<b>\$20,078</b>	<b>\$11,316</b>	<b>\$2,351</b>	<b>\$33,745</b>	<b>\$20,290</b>	<b>\$8,542</b>	<b>\$4,913</b>	<b>\$33,745</b>

## HISTORICAL QUARTERLY FINANCIAL INFORMATION ALIGNED TO NEW REPORTING SEGMENTS

FISCAL 2025	FORMER STRUCTURE				NEW STRUCTURE			
	Water Treatment	Industrial	Health & Nutrition	Total	Water Treatment	Food & Health Sciences	Industrial Solutions	Total
<b>Q3</b>								
Sales	\$99,752	\$91,997	\$34,456	\$226,205	\$99,752	\$77,730	\$48,723	\$226,205
Gross Profit	26,027	15,180	7,217	48,424	25,856	16,289	6,279	48,424
Selling, General & Administrative Expenses	16,054	7,058	4,249	27,361	16,058	7,761	3,542	27,361
<b>Operating Income</b>	<b>\$9,973</b>	<b>\$8,122</b>	<b>\$2,968</b>	<b>\$21,063</b>	<b>\$9,798</b>	<b>\$8,528</b>	<b>\$2,737</b>	<b>\$21,063</b>
<b>Q4</b>								
Sales	\$105,033	\$97,352	\$42,933	\$245,318	\$105,033	\$88,335	\$51,950	\$245,318
Gross Profit	25,037	17,277	9,923	52,237	24,841	19,661	7,735	52,237
Selling, General & Administrative Expenses	16,261	6,891	4,510	27,662	16,325	8,138	3,199	27,662
<b>Operating Income</b>	<b>\$8,776</b>	<b>\$10,386</b>	<b>\$5,413</b>	<b>\$24,575</b>	<b>\$8,516</b>	<b>\$11,523</b>	<b>\$4,536</b>	<b>\$24,575</b>

## HISTORICAL QUARTERLY FINANCIAL INFORMATION ALIGNED TO NEW REPORTING SEGMENTS

FISCAL 2024	FORMER STRUCTURE				NEW STRUCTURE			
	Water Treatment	Industrial	Health & Nutrition	Total	Water Treatment	Food & Health Sciences	Industrial Solutions	Total
<b>Q1</b>								
Sales	\$93,651	\$120,873	\$36,596	\$251,120	\$93,651	\$93,520	\$63,949	\$251,120
Gross Profit	26,408	19,306	6,277	51,991	26,673	18,886	6,432	51,991
Selling, General & Administrative Expenses	9,126	6,575	3,803	19,504	9,323	7,158	3,022	19,503
<b>Operating Income</b>	<b>\$17,282</b>	<b>\$12,731</b>	<b>\$2,474</b>	<b>\$32,487</b>	<b>\$17,350</b>	<b>\$11,728</b>	<b>\$3,410</b>	<b>\$32,488</b>
<b>Q2</b>								
Sales	\$100,925	\$98,535	\$37,066	\$236,526	\$100,925	\$79,512	\$56,089	\$236,526
Gross Profit	29,308	17,844	6,734	53,886	29,516	17,491	6,878	53,885
Selling, General & Administrative Expenses	10,145	6,806	3,944	20,895	10,370	7,470	3,054	20,894
<b>Operating Income</b>	<b>\$19,163</b>	<b>\$11,038</b>	<b>\$2,790</b>	<b>\$32,991</b>	<b>\$19,146</b>	<b>\$10,021</b>	<b>\$3,824</b>	<b>\$32,991</b>

## HISTORICAL QUARTERLY FINANCIAL INFORMATION ALIGNED TO NEW REPORTING SEGMENTS

FISCAL 2024	FORMER STRUCTURE				NEW STRUCTURE			
	Water Treatment	Industrial	Health & Nutrition	Total	Water Treatment	Food & Health Sciences	Industrial Solutions	Total
<b>Q3</b>								
Sales	\$82,019	\$92,990	\$33,487	\$208,496	\$82,019	\$75,863	\$50,614	\$208,496
Gross Profit	20,241	16,495	5,512	42,248	20,391	15,671	6,186	42,248
Selling, General & Administrative Expenses	12,470	7,292	4,012	23,774	12,729	7,753	3,293	23,775
<b>Operating Income</b>	<b>\$7,771</b>	<b>\$9,203</b>	<b>\$1,500</b>	<b>\$18,474</b>	<b>\$7,662</b>	<b>\$7,918</b>	<b>\$2,893</b>	<b>\$18,473</b>
<b>Q4</b>								
Sales	\$86,694	\$97,067	\$39,259	\$223,020	\$86,694	\$85,665	\$50,661	\$223,020
Gross Profit	22,541	13,900	9,070	45,511	22,471	15,524	7,517	45,512
Selling, General & Administrative Expenses	13,545	7,643	4,239	25,427	13,817	8,237	3,374	25,428
<b>Operating Income</b>	<b>\$8,996</b>	<b>\$6,257</b>	<b>\$4,831</b>	<b>\$20,084</b>	<b>\$8,654</b>	<b>\$7,287</b>	<b>\$4,143</b>	<b>\$20,084</b>

## HISTORICAL QUARTERLY FINANCIAL INFORMATION ALIGNED TO NEW REPORTING SEGMENTS

FISCAL 2023	FORMER STRUCTURE				NEW STRUCTURE			
	Water Treatment	Industrial	Health & Nutrition	Total	Water Treatment	Food & Health Sciences	Industrial Solutions	Total
<b>Q1</b>								
Sales	\$78,490	\$124,710	\$43,343	\$246,543	\$78,490	\$95,161	\$72,892	\$246,543
Gross Profit	18,953	20,009	7,787	46,749	19,370	16,918	10,461	46,749
Selling, General & Administrative Expenses	8,701	6,385	3,799	18,885	9,150	6,327	3,408	18,885
<b>Operating Income</b>	<b>\$10,252</b>	<b>\$13,624</b>	<b>\$3,988</b>	<b>\$27,864</b>	<b>\$10,220</b>	<b>\$10,591</b>	<b>\$7,053</b>	<b>\$27,864</b>
<b>Q2</b>								
Sales	\$86,488	\$113,939	\$40,765	\$241,192	\$86,488	\$81,138	\$73,566	\$241,192
Gross Profit	20,504	17,713	8,157	46,374	20,878	16,654	8,842	46,374
Selling, General & Administrative Expenses	9,082	6,891	3,865	19,838	9,547	6,662	3,629	19,838
<b>Operating Income</b>	<b>\$11,422</b>	<b>\$10,822</b>	<b>\$4,292</b>	<b>\$26,536</b>	<b>\$11,331</b>	<b>\$9,992</b>	<b>\$5,213</b>	<b>\$26,536</b>

## HISTORICAL QUARTERLY FINANCIAL INFORMATION ALIGNED TO NEW REPORTING SEGMENTS

FISCAL 2023	FORMER STRUCTURE				NEW STRUCTURE			
	Water Treatment	Industrial	Health & Nutrition	Total	Water Treatment	Food & Health Sciences	Industrial Solutions	Total
<b>Q3</b>								
Sales	\$68,549	\$114,436	\$36,233	\$219,218	\$68,549	\$83,644	\$67,025	\$219,218
Gross Profit	13,268	15,994	7,009	36,271	13,454	15,339	7,478	36,271
Selling, General & Administrative Expenses	9,003	7,978	4,023	21,004	9,493	7,175	4,336	21,004
<b>Operating Income</b>	<b>\$4,265</b>	<b>\$8,016</b>	<b>\$2,986</b>	<b>\$15,267</b>	<b>\$3,961</b>	<b>\$8,164</b>	<b>\$3,142</b>	<b>\$15,267</b>
<b>Q4</b>								
Sales	\$71,398	\$117,675	\$39,072	\$228,145	\$71,398	\$91,439	\$65,308	\$228,145
Gross Profit	14,483	14,399	6,843	35,725	14,592	16,517	4,616	35,725
Selling, General & Administrative Expenses	8,948	4,449	3,845	17,242	9,394	7,220	628	17,242
<b>Operating Income</b>	<b>\$5,535</b>	<b>\$9,950</b>	<b>\$2,998</b>	<b>\$18,483</b>	<b>\$5,198</b>	<b>\$9,297</b>	<b>\$3,988</b>	<b>\$18,483</b>



**A LEADER IN WATER TREATMENT &  
SPECIALTY INGREDIENTS**

## **HISTORICAL FINANCIAL INFORMATION ALIGNED TO NEW REPORTING SEGMENTS**

### ***Questions & Comments***

Jeffrey P. Oldenkamp  
*Executive Vice President and Chief Financial  
Officer*

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